JATTASHANKAR INDUSTRIES LIMITED
CIN L46305MH1988PLC048451
Regd. office: 11, Parasrampuria Apartment, Film City Road, Gokuldham,
Goregaon (East), Mumbai-400063.
Corporate Office: Office No B-311 3rd Floor Empire Business Hub, Science City Road,
Sola, Ahmedabad, Gujarat, India, 380060, **Website:** www.Jsil.co.in,
Email: jattashankarindustrieslimited@gmail.com Mo: 9213567366

Date: 13th August, 2026

To,
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Ref.: Jattashankar Industries Limited (Scrip Code: 514318 Scrip ID: JATTAINDUS)
Sub: Outcome of Board Meeting held on 13th August, 2026.

Dear Sir/Madam,

This is to inform you that the Board of Directors, at its meeting held today i.e., 13th August 2026, has approved the following business:

(1) Un-audited Financial Results for the First Quarter ended 30th June, 2026 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
(2) Statement of Deviations/ Variations for the proceeds of the Preferential Issue of Convertible Warrants for the Quarter ended on 30th June, 2026 as per Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting of the Board of Directors of the Company commenced at 04.00 pm and concluded at 07.30 p.m.

You are requested to take the same on records.

Thanking You

Yours Faithfully
For **Jattashankar Industries Limited**

VARSHA MAHESHWARI
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Date: 2026.08.13 19:41:39 +05'30'

Varsha Maheshwari
Company Secretary & Compliance Officer

JATTASHANKAR INDUSTRIES LIMITED
CIN : L46305MH1988PLC048451

STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2026

	PART - 1				(Rs. In Lakh)
SR. NO.	Particulars	3 Months ended	3 Months ended	Corresponding 3 months ended in previous year	Previous year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2025
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations (Excluding Branch Transfer) (Net of Excise Duty)	3,578.30	7,339.59	-	12,941.37
	b) Other Operating Income	-	-	-	-
	Revenue from operations (net)	**3,578.30**	**7,339.59**	**-**	**12,941.37**
2	**Other Income**	-	-	47.52	68.28
3	**Total Revenue (1+2)**	**3,578.30**	**7,339.59**	**47.52**	**13,009.65**
4	**Expenses**				
	a. Cost of Material Consumed	-	-	-	-
	b. Purchase of Traded Goods	4,390.24	6,814.64	-	12,915.51
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(949.26)	451.76	-	(113.67)
	d. Employee benefits expense	1.12	11.32	31.35	56.45
	e. Finance Costs	-	-	-	-
	f. Depreciation and Amortisation expense	-	0.13	-	0.13
	g. Other Expenses	11.87	11.76	5.32	27.78
	Total Expenses	**3,453.97**	**7,289.61**	**36.67**	**12,886.20**
5	**Profit from Operations before exceptional and Extraordinary items and Tax (3 - 4)**	**124.33**	**49.98**	**10.85**	**123.45**
6	Exceptional Items - Expenditure / (Income)	-	-	-	-
7	**Profit from ordinary activities before Extraordinary items and Tax (5 - 6)**	**124.33**	**49.98**	**10.85**	**123.45**
8	Extraordinary Items	-	-	-	-
9	**Profit from Ordinary Activities before tax (7 - 8)**	**124.33**	**49.98**	**10.85**	**123.45**
10	**Tax Expense (Net Of Mat Credit Entitalment)**				
	(i) Current Tax	32.50	(7.00)	-	20.95
	(II) Deferred Tax	-	-	-	-
11	**Net Profit (Loss) from continuing operations(after tax) (9-10)**	**91.83**	**56.98**	**10.85**	**102.50**
12	**Profit (Loss) from discontinuing operations**	-	-	-	-
13	**Tax Expense of discontinuing operations**	-	-	-	-
14	**Profit (Loss) from discontinuing operations(after tax) (12-13)**	-	-	-	-
15	**Profit (Loss) for the period (11+14)**	**91.83**	**56.98**	**10.85**	**102.50**
16	Other Comprehensive Income (OCI)	-	-	-	-
17	**Total Comprehensive Income**	**91.83**	**56.98**	**10.85**	**102.50**
18	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	438.71	438.71	438.71	438.71
19	**Other Equity**				1,507.89
20	Earning Per Equity Share:				
	(a) Basic	2.09	1.30	0.25	2.34
	(b) Diluted	2.09	1.30	0.25	2.34

Notes:

1. The above results were reviewed by Audit Committiee and thereafter approved and taken on record in the meeting of the Board of Directors of the Company held on 13th August 2026
2. The "Limited Review" of the Financial Results for the quarter ended 30th June, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, has been carried out by the Statutory
3. These Financial Results are prepared in compliance with Indian Accounting Standards (Ind-As) as prescribed under section 133 of companies Act, 2013 and notified by the Ministry of Corporate Affairs under the companies (Indian Accounting Standards) Rules, 2015 and relevant ammendment rules thereafter.
4. Figures of previous period have been restated /regrouped wherever necessary to make them

Khudai Keval Jayanti

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Date: 2026.08.13 19:39:12 +05'30'

Date : 13.08.2026
Place : Ahmedabad

For, Jattashankar Industries Limited

K. K. JHUNJHUNWALA & CO.
Chartered Accountants

Office No. 8A, 8th Floor, Astral Centre,
470-B, N. M. Joshi Marg,
Chinchpokli – West, Mumbai – 400 011.
Tel :-022- 2300 1201/1202/1203/05/06
E-mail : info@kkjca.com

Limited Review Report on Unaudited Quarterly Financial Results of Jattashankar Industries Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement), Regulations, 2015 (as amended)

To,
The Board of Directors
Jattashankar Industries Limited

We have reviewed the accompanying statement of Unaudited Financial Results of **Jattashankar Industries Limited** ("The Company") for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosures Requirements, 2015 ("the Listing Regulation"), as amended.

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in lndian Accounting Standard 34 "interim Financial Reporting'. - ("lnd AS 34"),prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in lndia and in compliance with Regulation 33 of the Listing Regulations.. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K. K. JHUNJHUNWALA & CO.
Chartered Accountants
F. R. NO. 111852W

Surendra Kumar Sureka
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Date: 2026.08.13 19:36:56 +05'30'

Surendra Sureka
(Partner)
M. No. 119433
UDIN: 26119433JGFHJT2483

Place: Mumbai
Date: 13/08/2026

Annexure - A

Statement on deviation or variation for proceeds of preferential issue of Convertible Warrants.

Statement on deviation / variation in utilisation of funds raised

<table>
<tr><td>Name of Listed Company</td><td colspan="2">Jattashankar Industries Limited</td></tr>
<tr><td>Mode of Fund Raising</td><td colspan="2">Preferential Issue of Convertible Warrants</td></tr>
<tr><td rowspan="8">Date of Raising Funds</td><td>Date of allotment</td><td>Amount in Rs.</td></tr>
<tr><td>20th June, 2026</td><td>3,00,15,000/-</td></tr>
<tr><td>23rd June, 2026</td><td>6,90,00,000/-</td></tr>
<tr><td>24th June, 2026</td><td>3,27,75,000/-</td></tr>
<tr><td>26th June, 2026</td><td>3,68,00,000/-</td></tr>
<tr><td>30th June, 2026</td><td>1,74,49,985/-</td></tr>
<tr><td>2nd Tranche Consideration – 20th June, 2026</td><td>4,54,02,000/-</td></tr>
<tr><td>Total</td><td>23,14,41,985/-</td></tr>
<tr><td>Amount Raised (Rs. in Lakhs)</td><td colspan="2">Rs. 23,14,41,985/-</td></tr>
<tr><td>Report filed for Quarter ended</td><td colspan="2">30th June, 2026</td></tr>
<tr><td>Monitoring Agency</td><td colspan="2">Not Applicable</td></tr>
<tr><td>Monitoring Agency Name, if applicable</td><td colspan="2">Not Applicable</td></tr>
<tr><td>Is there a Deviation / Variation in use of funds raised</td><td colspan="2">No</td></tr>
<tr><td>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</td><td colspan="2">Not Applicable</td></tr>
<tr><td>If Yes, Date of shareholder Approval</td><td colspan="2">Not Applicable</td></tr>
<tr><td>Explanation for the Deviation / Variation</td><td colspan="2">Not Applicable</td></tr>
<tr><td>Comments of the Audit Committee after review</td><td colspan="2">NIL</td></tr>
<tr><td>Comments of the auditors, if any</td><td colspan="2">NIL</td></tr>
</table>

Objects for which funds have been raised and where there has been a deviation in the following table:

Sr. No.	**Original Objects**	**Modified Object, If any**	**Original Allocation (Rs. in Lakhs)**	**Modified allocation, if any (Rs. in Lakhs)**	**Funds Utilized (Rs. In Lakhs) till June 30, 2026**	**Amount of Deviation/ Variation for the quarter according to applicable object (Rs. in Lakhs)**	**Unutilized Amount (Rs.) in Lakhs**	**Remarks if any**

1	To meet the Working Capital requirements of the Company	No	6,000.00	NIL	2136.67	NIL	175.27	Refer Notes
2.	General Corporate Purpose	No	1,502.60	1,441.60	2.476	Nil	0	Refer Notes
	Total		**7,502.60**		2139.146		175.27	

Notes: -

During the quarter ended June 30, 2026, the Company allotted 1,305,000, 1,305,000, 1,425,000, 1,600,000 and 758,695 convertible equity share warrants on a preferential basis to the “Promoter Group” and “Non-Promoter” category on June 20, 2026, June 23, 2026, June 24, 2026, June 26, 2026 and June 30, 2026, respectively, as approved by the shareholders through a postal ballot on June 11, 2026. Each warrant was issued at a price of ₹92/- per warrant, comprising a subscription price of ₹23/- (being 25% of the issue price) and a warrant exercise price of ₹69/- (being 75% of the issue price).

Further, the Company received the second tranche of consideration amounting to ₹4,54,02,000/- from the allottees on June 20, 2026, pursuant to the warrant consideration.

As at June 30, 2026, the Company has received an aggregate amount of ₹23,14,41,985/- towards the allotment of convertible equity share warrants and tranche consideration from the allottees.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Jattashankar Industries Limited

Khudai Keval Jayanti

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Date: 2026.08.13 19:39:55 +05'30'

Keval Jayanti Khudai
Managing Director
DIN: 11153664